



Metaversity Lab

Series A Investment Opportunity

Proven Revenue

Confirmed Pipeline

Total Opportunity

\$245K+

\$639K+

\$1.89M+

A comprehensive XR education solution with proven revenue, deployed labs, and strong pipeline



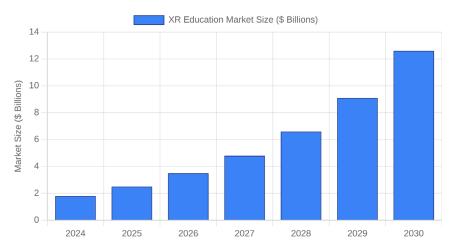


The Opportunity

XR Education Market & Metaversity Lab's Solution

Global XR Education Market

Global XR Education Market Growth (2024-2030)



Key Market Drivers:

- Technology maturation reaching educational adoption threshold
- Post-pandemic acceleration of digital transformation
- Government investment in educational technology
- Digital-native students expecting immersive experiences

The Problem

Technical Complexity

Educational institutions lack specialized XR expertise

Cost Barriers

Massive upfront investments in hardware and software

Content Creation Challenges

Educators lack coding and design expertise

Our Solution

Metaversity Lab: Comprehensive XR Education Solution

A complete end-to-end platform that democratizes access to XR education technology:

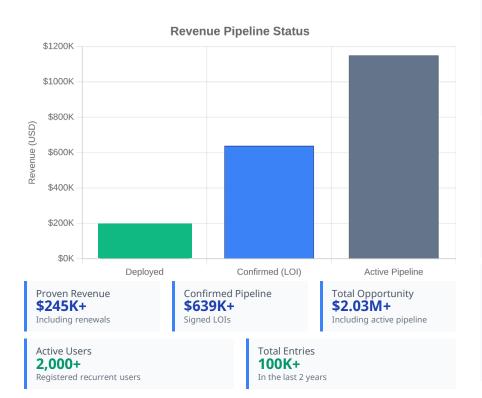
Physical XR Lab Setup	No-Code Platform
Curriculum Transformation	SCAN4 3D Asset Library



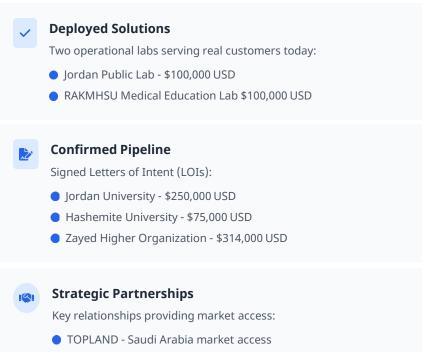
Proven Market Traction

Real Revenue, Confirmed Pipeline, and Market Validation

Revenue Performance



Market Validation

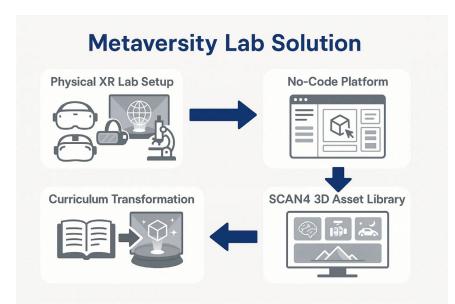


Jordan Ministry of Defense - Government sector



Comprehensive Solution

Four Integrated Components for Complete XR Education



Key Differentiator:

Unlike competitors offering partial solutions, Metaversity Lab provides a complete end-to-end platform that eliminates all barriers to XR adoption in education.

Solution Components

1. Physical XR Lab Setup

Turnkey laboratory solutions with state-of-the-art XR equipment, holographic displays, and professional installation.

Complete hardware, installation, and commissioning

2. No-Code XR Content Platform

Revolutionary platform that empowers educators to create immersive content without programming or design skills.

✓ Intuitive drag-and-drop interface for content creation

3. Curriculum Transformation

Professional services to convert existing educational content into immersive XR experiences.

Subject matter experts and educational technologists

4. SCAN4 3D Asset Library

Comprehensive library of academic 3D content providing building blocks for unlimited educational experiences.

Specialized content for medical, science, engineering, and more

Deployed Labs

ETAVERSITY
AND AND ACCESS TO the Metaverse Education

Proven Success with Real Customers

Jordan Public Lab



Revenue: \$100,000 USD

Fully deployed and operational

Key Metrics

100+ students monthly

✓ 1K+ entries

RAKMHSU Medical Education Lab













Contract Value: \$145,000 USD

\$100K initial (2022) + \$45K renewal (2025)

ROI Achievement: 325%

▼ 18 months implementation

2,000+ active users

✓ 100% success rate

Proven ROI Results

affordable access to the Metawerse Education

RAKMHSU Medical Education Lab - 325% ROI Achievement

From Traditional Learning to XR Innovation

Before: Traditional Challenges

5% Student Engagement

Low participation in traditional lectures

High Material Costs

Expensive physical specimens and models

•× Faculty Resistance

Limited adoption of new teaching methods

№ Poor Learning Outcomes

Difficulty visualizing complex concepts

After: XR Transformation Results

80% Student Engagement

1500% increase in active participation

§ 60% Cost Reduction

Significant savings in physical materials

95% Faculty Adoption

Demanding advanced certification programs

Enhanced Learning

87% improvement in comprehension rates

Implementation Success Metrics

18

Months Implementation

325%

ROI Achievement

100%

Success Rate

24/7

Support Provided

Key Success Factors

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Comprehensive Solution

End-to-end implementation including hardware, software, and training

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No-Code Platform

Enabled faculty to create content without technical expertise

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Recurring Revenue Model

\$45K annual license renewal demonstrates customer satisfaction

Confirmed Pipeline

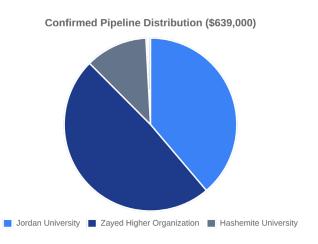
ETAVERSITY

LAB

affordable access to the Metaverse Education

\$639,000+ in Signed Letters of Intent

Pipeline Breakdown





- 49% UAE market entry
- ✓ 12% medical education
- √ 39% higher education
- √ 100% conversion expected

Detailed Pipeline

Jordan Univ General Education	•		\$250,000 Letter of Intent (LOI)
Location	Timeline	Users	Status
Jordan	Q3 2024	5,000 +	Funding Pending

Zayed Highe	r Organization		\$314,000 Letter of Intent (LOI)
Location Abu Dhabi	Timeline	Users	Status
	Q4 2024	3,000 +	Final Approval

Hashemite	University		\$75,000
Medical Educati	on Lab		Letter of Intent (LOI)
Location	Timeline	Users	Status
Jordan	Q3 2024	500+	Budget Allocated



Financial Projections

Revenue Growth

Revenue Growth Trajectory

Revenue Projections (2024-2030)





Series A Funding Request and Expected Returns

Series A Funding

\$3-5 Million USD

To scale our proven business model and capture significant market share in the rapidly growing XR education market. Total opportunity: \$2.03M+

Proven Traction:

\$ \$245K+ Revenue

\$639K+ Pipeline

2,000+ Active Users

325% ROI Achievement

Use of Funds:

Market Expansion (40%)

Platform Development (30%)

Team Expansion (20%)

Working Capital (10%)

Key Expansion Targets:

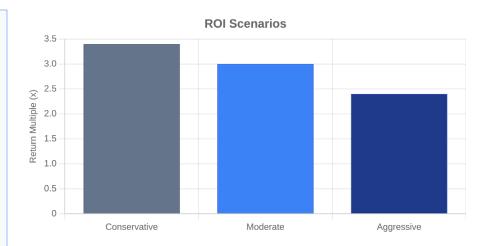
✓ Scale operations in Saudi Arabia and UAE
✓ Enhance no-code platform

Build regional sales teams

Increase delivery capacity



Return on Investment



nvestment Scenari	os		
Scenario	Investment	Exit Year	ROI Multiple
Conservative	\$3M	2029	3.4x
Moderate	\$4M	2028	3.0x
Aggressive	\$5M	2027	2.4x
Strategic acquisition	→ Tech acq	uisition	→ Private equity



Team & Vision

Leadership and Strategic Direction

Leadership Team



CEO & Founder Eng. Thair Alfararjeh

24+ years in educational technology and XR innovation.
President of Arab Federation of Digital Empowerment –Jordan
MBA Global Business – University of Bedforshire, UK

EdTech Pioneer

TOP CEO Awarded 2023

XR Visionary



СТО

Dr. Marwan Shrri

12+ years in AI and XR platform architecture. Senior Staff Data Scientist - GE Aerospace – USA Doctor of Engineering (PhD), University of Johannesburg

Lead AI Expert

Generative Artificial Intelligence & Machine Learning



CFO

Sami Hassan

25+ years MSc, APS, PMI-RMP, CIA, CCSA, CRMA. Head of Risk Management & Compliance- Dubai Aviation Engineering Projects

Ms.c, Accounting- Advanced Financial Information System Hanken School of Economics - Finland

APS, PMI-RMP

CIA, CCSA, CRMA

Vision & Strategy

Our Vision

"To become the global leader in XR education solutions, enabling every educational institution worldwide to provide immersive, engaging learning experiences without technical complexity or prohibitive costs."

Market Leadership

Capture 15% of the MENA XR education market by 2026, establishing Metaversity Lab as the regional leader.

Platform Innovation

Continuously enhance our no-code platform to maintain technological leadership and create barriers to entry.

Strategic Partnerships

Expand strategic partnerships with key educational institutions, government entities, and technology providers.

Global Expansion

Leverage MENA success to expand into global markets, starting with Europe and North America by 2027.



Competitive Advantages

- Proven Revenue
- End-to-End Solution
- No-Code Platform
- Regional Expertise

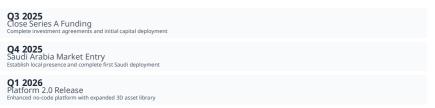


Next Steps

Implementation Timeline and Call to Action

Implementation Timeline





Join Our Vision

The Opportunity is Now Metaversity Lab represents more than an investment opportunity - it's a chance to participate in the fundamental transformation of education through XR technology. **Proven Business Model** \$100K+ revenue, \$639K+ confirmed pipeline **Massive Market Opportunity** \$12.6B global XR education market by 2030 **Comprehensive Solution** End-to-end platform with sustainable competitive advantages

Contact Us

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